

**DR. CHARLES MARK SCHOLARSHIP
IN THIRD WORLD SOCIOLOGY**

ENDOWMENT FUND AGREEMENT

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THE UNIVERSITY OF MASSACHUSETTS AMHERST, THE UNIVERSITY OF MASSACHUSETTS AMHERST FOUNDATION, INC., AND THE UNIVERSITY OF MASSACHUSETTS FOUNDATION, INC.

DR. CHARLES MARK SCHOLARSHIP IN THIRD WORLD SOCIOLOGY

The Agreement is between Dr. Charles Mark (the "Donor"); the University of Massachusetts Amherst ("UMass Amherst"), 181 President's Drive, Amherst, MA 01003; the University of Massachusetts Amherst Foundation, Inc. (the "Amherst Foundation"), 134 Hicks Way, Amherst, MA 01003 and the University of Massachusetts Foundation, Inc. (the "Foundation"), 225 Franklin Street, Boston, MA 02110, a Massachusetts charitable corporation.

I. Name and Purpose

Upon execution of this Agreement by all parties and the receipt of the Donor's gift as specified in II. below, the Foundation will establish an endowment fund to be known as the **Dr. Charles Mark Scholarship in Third World Sociology** (the "Fund"). The Fund will be held by the Foundation and administered by UMass Amherst and the Foundation according to the terms of this Agreement.

The purpose of the Fund is to award scholarship support to a full-time graduate student from Charles University of Prague, Czech Republic, to attend UMass Amherst for a semester or full academic year. Applicants must be enrolled in the Department of Sociology at Charles University at the Masters or Doctoral level. The UMass Amherst International Programs Office in conjunction with the UMass Amherst Department of Sociology will coordinate the award with Charles University.

Qualified students in good academic standing at Charles University must apply directly to the University of Massachusetts Amherst International Programs Office. All applicants will submit an essay detailing their specific area of study within sociology and why they should be considered for this award. Special consideration will be given to students pursuing study in areas of sociology of developing countries worldwide.

The Department of Sociology and International Programs Office in conjunction with faculty from the UMass Amherst Department of Sociology will review applications and have sole responsibility for awarding the scholarship. The scholarship will be used to supplement student tuition and fees to attend UMass Amherst for a semester or full academic year.

If the Dr. Charles Mark Scholarship in Third World Sociology is not awarded the first year, this award will be combined with the payout for the next year. If the scholarship is not awarded the second year, the UMass Amherst Department of Sociology will then have the opportunity to conduct a search for a deserving graduate student currently enrolled within the department. These applicants must formally apply through the department and submit an essay detailing their qualifications for the award. Special consideration will be given to students pursuing study in

areas of sociology within developing countries worldwide, preferably conducting fieldwork in third world sociology. In this instance, the department scholarship committee will have responsibility for awarding the scholarship

See attached Legacy Information page.

II. Funding and Financial Administration of the Endowment

The Fund is to be established with a gift of \$82,000 and a one-time transfer of \$18,000 from the Charles Mark Scholarship for the Study of Foreign Language. The Fund may be supplemented by any other gifts or bequests that the Donor or others may designate as part of the Fund, subject to approval by the Foundation.

The Dean of the College of Social and Behavioral Sciences will administer the Fund.

III. Management and Investment of Funds

The Fund will be established on the books and records of the Foundation as a separate fund for accounting purposes. The Fund will be managed and invested by the Foundation on a pooled basis in accordance with investment policies and procedures of the Foundation.

IV. Distribution of Allocations

The Foundation will make distributions from the Fund available to UMass Amherst, not less than annually, in accord with the Foundation's spending rate policies in effect at that time.

Any distributions not used by UMass Amherst at the end of the fiscal year will remain in allocations available for later expenditure at the discretion of the administrator of the Fund. Distributions may only be accumulated for a maximum of three years. At the conclusion of three years, any remaining distributable allocations shall be returned to the principal of the Fund.

V. Program Enhancement Fee

In 2004, the Amherst Foundation approved a program enhancement fee on all cash gifts received toward current operations, capital projects and endowment to support UMass Amherst's development program. The enhancement fee helps to provide the additional resources the campus needs to support development operations, such as the hiring of additional development officers, printing and distribution of publications and other communications, hosting cultivation events, among other special initiatives. The fee schedule is available from the Amherst Foundation office.

VI. Alternative Applications

If, in the judgment of UMass Amherst and the Foundation, it should become impossible or impracticable to fulfill the stated purposes of the Fund due to changed circumstances or operation of the law, then the Fund will be used to support the mission of UMass Amherst in such a manner as will, in the judgment of UMass Amherst and the Foundation, fulfill as nearly as possible the original purposes of the Fund as stated in this Agreement.

VII. Governing Law: Jurisdiction

This Agreement will be governed by and construed in accord with the law of the Commonwealth of Massachusetts.

This Agreement will be effective when executed below by the Donor, UMass Amherst and the Foundation.

Donor:

Charles Mark

Charles Mark

12-17-13

Date

The University of Massachusetts Amherst:

By Kumble R. Subbaswamy
Kumble R. Subbaswamy

Its: Chancellor

12/13/13
Date

The University of Massachusetts Amherst Foundation, Inc.:

By Michael A. Leto
Michael A. Leto

Its: Executive Director, UMass Amherst Foundation

12/10/13
Date

The University of Massachusetts Foundation, Inc.:

By Robert M. Goodhue
Robert M. Goodhue

Its: COO & General Counsel

12/20/13
Date

Legacy Information

Dr. Charles Mark Scholarship in Third World Sociology

Biographical Information

Charles Mark was born in 1923 in Prague, the capital of Czechoslovakia, since 1993 known in its western part as the Czech Republic, and in its eastern part as the Slovak Republic. His interest in foreign languages began at an 8-year secondary academic educational institution, known as the "gymnasium" where besides a full range of humanistic and scientific subjects, he studied Czech, German, Latin and French. He passed the maturity exams, which are the final, baccalaureate-type examinations (written and oral) with distinction in 1942. In addition, he studied at a one-year school of business administration, economics and foreign languages – including German, French, English and Spanish, the latter two of which he had previously studied independently.

As a national of a country occupied by German armies during World War II, he was subject to conscription for labor duty, which he performed in a factory in Vienna. There he realized the practical usefulness of languages, being able to communicate in a labor camp with young men from France, Poland, Ukraine, Yugoslavia and Greece, (all occupied countries during Hitler's military campaign) and perfected his German and French to a remarkable fluency. His second most important experience was the war itself. Under heavy bombardment by allied air forces, especially American, and with Soviet troops approaching from the East, he saved himself at the end of 1944 by fleeing from Vienna to Prague and hiding from the authorities until the end of the war. His personal experience with the misfortunes of others, suffering war injuries and death gave him an unquestioned pacifist orientation for the rest of his life. He considered the war against the Nazis the last "justifiable" war. At the Charles University of Prague, he studied philosophy, English, linguistics, sociology and anthropology, receiving his PhDr. in Sociology in 1949. He taught at a secondary school near the western borders of Czechoslovakia, which he crossed illegally in May 1950, viewing communism as an interesting but militaristic social experiment, in which, due to his highly individualistic nature, he had no desire to participate. He wanted to have his road open to the "world."

His "opening to the world" ended rather unexpectedly in about 10 days in jail, to which he was sentenced by an American military court for illegal crossing of the border of the American Zone of Germany without a visa, which is impossible to obtain in a communist country. The judge explained that he "sympathized" with the refugees from communist territories but an illegal act could not go unpunished. Other refugees, unless they saved themselves by illegally crossing Germany to France, shared the same fate. After registering for immigration to the United States with the prospect of a five-year waiting period and as a displaced person, Charles Mark worked in the American Zone of Germany in the International Refugee Organization, Headquarters located in Switzerland, as an interpreter, translator, orientation and placement officer. He waited out this period by emigrating to New Zealand, working first in the administration of the University of Otago in Dunedin, where he met his wife, and then for several years teaching in secondary schools, since sociology in New Zealand universities simply did not exist at that time.

He arrived eventually with his family in the United States on October 6, 1954. From there he taught French, German, social studies and human geography in high schools of Long Island, NY, and also comparative education to his fellow teachers as in-service courses. He became tenured at Amityville High School. In the 1960's he taught sociology at SUNY Oswego, Queens College, Dowling College and Rider University; and in 1970 was appointed to a permanent position at North Adams State College, now known as Massachusetts College of Liberal Arts (MCLA), where he served as chairman of a new sociology-anthropology department. Over a period of 16 years there, he taught third world sociology and also theory, ethnic relations and demography. During this period he visited most of the third world countries in Asia, Africa and South America with special interest in India and China, often during unpaid leaves of absence. He retired as a professor emeritus in 1986 from MCLA. In the 1990's he taught courses in American sociology and in research methods in developing countries during the fall semesters at Charles University in Prague. During the spring semesters, he offered courses in Czech and Czech society and culture in the Slavic Department of the University of Massachusetts Amherst, before introducing Czech to the Five College Center for the Study of World Languages; where he now serves and has been serving for a number of years as Examiner for the Czech language program.

His publications include books entitled "Research Studies in Comparative Sociology" (1973) and "Sociology of America" (1976), an article in a sociological encyclopedia (Prague 1996) and many articles, book reviews and notes in journals in Prague and the United States. His biographical sketches in fictional form can be found in Vacha Masu's "Two Pussycats, a fable of our time" and "Love and Fantasy in the Cuckoo Islands", two novels which were also translated and published in Czech and Chinese.

Fund Purpose and Criteria

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The Department of Sociology and International Programs Office in conjunction with faculty from the UMass Amherst Department of Sociology will review applications and have sole responsibility for awarding the scholarship. The scholarship will be used to supplement student tuition and fees to attend UMass Amherst for a semester or full academic year.

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College of Social and Behavioral Sciences

Office of the Dean • Draper Hall • University of Massachusetts Amherst
Phone: 413.545.4173 • Fax: 413.577.0905

DR. CHARLES MARK SCHOLARSHIP IN THIRD WORLD SOCIOLOGY

The purpose of the Dr. Charles Mark Scholarship in Third World Sociology is to help support a full-time graduate student from Charles University in Prague, Czech Republic, to attend sociology-oriented classes at the University of Massachusetts Amherst.

Eligibility:

Applicants must be currently enrolled at the Masters or Doctoral level in the Department of Sociology at Charles University and they must be in good academic standing. All applicants will submit an essay detailing their specific area of study within sociology and why they should be considered for this award. Special consideration will be given to students pursuing study in areas of sociology of developing countries worldwide.

Selection: The Department of Sociology Scholarship Committee in conjunction with the International Programs Office at UMass Amherst will review all completed applications, including the one-page essays, and choose the recipient in the spring semester. The award is planned for the fall semester and will be presented as a partial waiver of tuition and fees to attend classes at UMass Amherst and cannot be used for any other purposes.

Deadline to apply: Thursday, March 14, 2015

Applications can be submitted in hard copy or electronically. Please submit applications to:

Dr. Charles Mark Scholarship in Third World
Sociology Scholarship
c/o Tracy Tudryn
SBS Dean's Office, Draper Hall
University of Massachusetts Amherst
40 Campus Center Way
Amherst, MA 01003-9244
413.545.4173, aspttud@sbs.umass.edu

Application Checklist:

- Application Form
- Résumé
- Essay
- All pages attached **without** a staple



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DR. CHARLES MARK SCHOLARSHIP IN THIRD WORLD SOCIOLOGY

Please complete and return this form to:

Tracy Tudryn, College of Social and Behavioral Sciences,
Draper Hall, University of Massachusetts Amherst, 40 Campus Center Way, Amherst, MA 01003-9244
Tel: 413-545-4173, Email: aspttud@sbs.umass.edu

THE DEADLINE TO APPLY IS THURSDAY, MARCH 14, 2015

Name			E-mail address	
Local Address				
Local Phone			Major	
Anticipated Graduation			GPA	
Permanent Address				

Please include the following with your application:

- Current résumé or CV that lists academic achievements, student activities and employment
- A brief essay (no more than one page) that describes your research area and how this scholarship will benefit your academic career and plans for the future.

____ By completing this application I declare that the information included is true and complete. If I am selected as a recipient of this award, I give my permission to share select information with the donor of the scholarship.